

March 21, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400001

Sub.: Intimation for allotment of Rated, Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our outcome dated March 11, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Aye Finance Limited through Resolution by Circulation on March 20, 2025, has approved the allotment of 12,000 Non-Convertible Debentures in Series I & II, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to the nominal value of INR 120 crores to below investors on a private placement basis:

Sr. No.	Series	Name of Investor	No. of Debentures allotted
1.	I	A. K. Capital Services Limited	2,500
2.		MAS Financial Services Limited	2,500
3.		Vivriti Emerging Corporate Bond Fund	3,000
Total I			8,000
4.	II	A. K. Capital Finance Limited	3,000
5.		A. K. Services Private Limited	1,000
Total II			4,000
Total (I & II)			12,000

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO