

September 19, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

**Subject: Proceedings of Extra-Ordinary General Meeting of Aye Finance Private Limited
("Company") held on Thursday, September 19, 2024**

Dear Sir/Ma'am,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith proceedings of the Extra-Ordinary General Meeting of the Company held on Thursday, September 19, 2024 commenced at 6:00 P.M. (IST) and concluded at 6:05 P.M. (IST) through Video Conferencing.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No. – A27737

Encl.: as above

PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF AYE FINANCE PRIVATE LIMITED HELD ON THURSDAY, SEPTEMBER 19, 2024

The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Thursday, September 19, 2024 through Video conferencing. The Meeting was commenced at 6:00 P.M. (IST) and concluded at 6:05 P.M. (IST).

Mr. Vipul Sharma, Company Secretary, Compliance Officer & CCO of the Company welcomed the Members of the Company. He informed that Shorter Notice of the EGM through VC was sent through electronic mode to all the Members on Thursday, September 19, 2024 on their respective email ids as available with the Company. He mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the Meeting through VC was provided to all the Members of the Company. As the Meeting was conducted through VC, hence, attendance through proxy was not allowed. With the permission of Mr. Sanjay Sharma who was appointed as Chairperson of the Meeting, he confirm the requisite quorum being present and thanked all the participants. He introduced the Directors who attended the Meeting via VC. The Meeting was attended by all the Directors except Ms. Kanika Tandon Bhal, Independent Director, Mr. Vivek Kumar Mathur, Mr. Navroz Darius Udwardia and Mr. Gaurav Malhotra, Non-Executive Non-Independent Directors of the Company due to their pre-occupation. It was also informed that Mr. Krishan Gopal, Chief Financial Officer, Ms. Tripti Pandey, Deputy Company Secretary of the Company and representatives from M/s S S Kothari Mehta & Co. LLP, Statutory Auditors & M/s Sanjay Grover & Associates, Secretarial Auditors of the Company were also attended the Meeting. The Members were then briefed about the special business as set out in the Notice of the EGM.

The Notice convening the EGM was taken as read. Thereafter, the following item of business as set out in the Notice were put for the Members' approval by way of voting:

Special Business:

Sr. No.	Description of Resolution	Type of Resolution
1.	To create, offer and issue of 21,39,125 Equity Shares through Private Placement/Preferential Allotment basis (collectively referred to as "Issue") and circulation of the Private Placement Offer Letter	Special Resolution

Further, it was informed that the Company has not received any query from the Members as per the process mentioned in the EGM Notice.

On being put to vote by show of hands, the above Resolution was passed unanimously.

Thereafter, the meeting was concluded with a vote of thanks.

For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737

Date: September 19, 2024
Place: Gurugram