

Date: February 04, 2025

To,
The Managing Director,
INDIA INTERNATIONAL EXCHANGE (IFSC) LTD.,
1st Floor, Unit No. 101, The Signature, Building no. 13B,
Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar,
Gujarat – 382355.

Sub: Certificate for Assets Cover pursuant to Clause No. 54 (2) (3) SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

Pursuant to Applicable Regulation, Company has already disclosed the said information along with financials on February 04, 2025 further in compliance to the above said regulations we hereby intimate that we have maintained hundred per cent assets cover sufficient to discharge the principal amount at all the times for the non-convertible debt securities issued. Details of the issued series are as follow:

ISIN	Private Placement/ Public Issue	Secured	Outstanding Amount as on 31-12-2024 (in Cr.) (As per Ind-AS)	Cover Required
INIFD1305017	Private Placement	Secured	42.61	44.74
INIFD1305025	Private Placement	Secured	41.83	43.92
INIFD1305033	Private Placement	Secured	42.16	44.27

Kindly acknowledge the receipt of the same.

For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
DIN: 00649442