

September 27, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation of Allotment of Equity Shares under Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that the Board of Directors of Aye Finance Private Limited (the “**Company**”) has approved the allotment of 21,39,125 Equity Shares through Resolution by Circulation on September 26, 2024.

Consequent to above allotment, the paid-up capital of the Company stands to INR 38,34,83,140 (Indian Rupees Thirty Eight Crore Thirty Four Lakh Eighty Three Thousand One Hundred and Forty only) divided into 3,83,48,314 (Three Crore Eighty Three Lakh Forty Eight Thousand Three Hundred and Fourteen only) Equity Shares of face value of INR 10 (Indian Rupees Ten only) each.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737