

Date: February 04, 2024

**Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Sub: Intimation pursuant to Regulation 52 (7) and 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 regarding statement indicating the utilisation of the issue proceeds of non-convertible securities.**

Dear Sir/ Ma'am,

Pursuant to the Regulation 52 (7) and 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, declaration with respect to the utilization of issue proceeds of non-convertible debt securities is not required since there was no issuance during the period under review

Request you to kindly take the same on record.

**For Midland Microfin Limited**

**Kapil Kumar Ruhela**  
**Company Secretary & Chief Compliance Officer**  
**M. No. ACS-63313**

**CC:**

**To, The Managing Director, INDIA INTERNATIONAL EXCHANGE (IFSC) LTD.,**  
1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar,  
Gujarat – 382355.