3rd October, 2024

India International Exchange (IFSC) Limited
1st Floor, Unit No. 101, The Signature,
Building no. 13B, Road 1C, Zone 1, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat – 382355

Sub.: Intimation under the Circular on Listing of Debt Securities on Global Securities Market

In terms of the Circular on Listing of Debt Securities on Global Securities Market and further to our intimation dated 3rd October, 2024, the Committee of Directors (Administration, Authorisation & Finance) ("**Committee**") of the Company, at its meeting held on 3rd October, 2024, approved the pricing supplement, the broad terms of the subsequent issuance of notes proposed to be issued under the Euro Medium Term Note Programme and other related documents for issuance of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme (the "**Issuance**").

The key details in relation to the abovementioned Issuance is as follows:

Particulars	Terms
Series Number	001
Tranche Number	002
Currency	USD
Aggregate Nominal Amount	
(i) Series	USD 450,000,000
(ii) Tranche	USD 150,000,000
Issue Price	103.538 per cent. of the Aggregate Nominal Amount
Gross Proceeds	USD 155,307,500
Issue Date	10 October 2024
Interest Commencement Date	29 July 2024
Maturity Date	29 January 2028
Interest Basis	7.80 per cent. Fixed Rate
Redemption/Payment basis	Redemption at par
Status of Notes	Senior Secured
Use of Proceeds	The use of proceeds will be allocated in accordance with the Sustainable Finance Framework and as permitted by RBI's ECB Guidelines for onward lending and other activities in accordance with the approvals granted by RBI from time to time.
Listing	India International Exchange IFSC Limited ("**India INX**")

Particulars	Terms
Method of distribution	Syndicated

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For **Piramal Capital & Housing Finance Limited**

Bipin Singh
Company Secretary