

September 27, 2024

To,

The General Manager
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

Subject: Proceedings of 31st Annual General Meeting of Aye Finance Private Limited (“Company”) held on Friday, September 27, 2024

Dear Sir/Ma’am,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith proceedings of the 31st Annual General Meeting of the Company held today i.e. Friday, September 27, 2024.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No. – A27737

Encl.: as above

PROCEEDINGS OF 31ST ANNUAL GENERAL MEETING OF AYE FINANCE PRIVATE LIMITED

The 31st Annual General Meeting ("AGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Friday, September 27, 2024 through Video conferencing ("VC"). The Meeting was commenced at 4:00 P.M. (IST) and concluded at 4:05 P.M. (IST).

Mr. Vipul Sharma, Company Secretary, Compliance Officer & CCO of the Company welcomed the Members of the Company. He informed that Shorter Notice of the AGM was sent through electronic mode to all the Members on Friday, September 27, 2024 at their respective email ids as available with the Company. He mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the Meeting through VC was provided to all the Members of the Company. As the Meeting was conducted through VC, hence, attendance through proxy was not allowed. With the permission of Mr. Sanjay Sharma who was appointed as Chairperson of the Meeting, he confirmed the requisite quorum being present and thanked all the participants. He introduced the Directors who attended the Meeting via VC. The Meeting was attended by all the Directors except Mr. Vivek Kumar Mathur, Mr. Navroz Darius Udwardia and Mr. Gaurav Malhotra, Non-Executive Non-Independent Directors of the Company due to their pre-occupation. It was also informed that Mr. Krishan Gopal, Chief Financial Officer, Ms. Tripti Pandey, Deputy Company Secretary of the Company and representatives from M/s S S Kothari Mehta & Co. LLP, Statutory Auditors & M/s Sanjay Grover & Associates, Secretarial Auditors of the Company also attended the Meeting. The Members were then briefed about the businesses as set out in the Notice of the AGM.

The Notice convening the AGM was taken as read. Thereafter, the following item of business as set out in the Notice were put for the Members' approval by way of voting:

Sr. No.	Description of Resolutions	Type of Resolution
1.	To receive, consider, approve and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2024 along with the reports of the Directors and Statutory Auditors thereon	Ordinary Resolution
2.	To increase the borrowing limit of the Company from INR 4,000 crore to INR 7,000 crore under Section 180(1)(c) of the Companies Act, 2013	Special Resolution
3.	Creation of charges on the movable and/or immovable properties of the Company, both present and future, under Section 180(1)(a) of the Companies Act, 2013 in respect of borrowings of the Company	
4.	Issuance of Non-Convertible Debentures in one or more tranches on private placement basis.	

On being put to vote by show of hands, the above Resolutions were passed with requisite majority.

Thereafter, the meeting was concluded with a vote of thanks.

For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737

Date: September 27, 2024
Place: Gurugram