

September 24, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation of Allotment of Equity Shares pursuant to conversion of Compulsorily Convertible Preference Shares under Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that the Board of Directors of Aye Finance Private Limited (the “**Company**”) has approved the allotment of 3,04,29,293 Equity Shares pursuant to conversion of Compulsorily Convertible Preference Shares (“**CCPS**”) through Resolution by Circulation on September 23, 2024.

Consequent to above conversion, the paid-up capital of the Company stands to INR 35,25,98,130 (Indian Rupees Thirty Five Crore Twenty Five Lakh Ninety Eight Thousand One Hundred and Thirty only) divided into 3,52,59,813 (Three Crore Fifty Two Lakh Fifty Nine Thousand Eight Hundred and Thirteen) Equity Shares of face value of INR 10 (Indian Rupees Ten only) each.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737