

4th October, 2024

India International Exchange (IFSC) Limited

1st Floor, Unit No. 101, The Signature,
Building no. 13B, Road 1C, Zone 1, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat – 382355

Sub.: Intimation under the Circular on Listing of Debt Securities on Global Securities Market

In terms of the Circular on Listing of Debt Securities on Global Securities Market and in furtherance to our intimations dated 3rd October, 2024, this is to inform you that in relation to the Euro Medium Term Note Programme established by the Company and the issuance of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 that will be allotted under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme, the following ratings have been assigned:

International Credit Rating Agency	Rating
S&P Global Ratings	BB-
Moody's Ratings	Ba3

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For **Piramal Capital & Housing Finance Limited**

Bipin Singh
Company Secretary

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction, or withdrawal at any time by the assigning rating organization. Similar ratings on different types of securities do not necessarily mean the same thing. The significance of each rating should be analysed independently from any other rating.

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India