

July 25, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Intimation of allotment of Senior, Secured, Rated, Listed, Taxable, Redeemable, Transferable, Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/Madam,

With reference to our earlier intimation dated June 19, 2024 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Aye Finance Private Limited has approved the allotment of 5,000 Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating to the nominal value of INR 50 crores, through Resolution by Circulation on July 25, 2024 to A.K. Capital Finance Limited on a private placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours Faithfully,  
**For Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**