

September 28, 2024

To,

The General Manager
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

**Subject: Proceedings of Extra-Ordinary General Meeting of Aye Finance Private Limited (“Company”)
held on Saturday, September 28, 2024**

Dear Sir/Ma’am,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith proceedings of the Extra-Ordinary General Meeting of the Company held today i.e. Saturday, September 28, 2024.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No. – A27737

Encl.: as above

PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF AYE FINANCE PRIVATE LIMITED

The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Saturday, September 28, 2024 through Video Conferencing ("VC"). The Meeting was commenced at 4:00 P.M. (IST) and concluded at 4:05 P.M. (IST).

Mr. Vipul Sharma, Company Secretary, Compliance Officer & CCO of the Company welcomed the Members of the Company. He informed that Shorter Notice of the EGM was sent through electronic mode to all the Members on Friday, September 27, 2024 at their respective email ids as available with the Company. He mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the EGM through VC was provided to all the Members of the Company. As the Meeting was conducted through VC, hence, attendance through proxy was not allowed. With the permission of Mr. Sanjay Sharma who was appointed as Chairperson of the Meeting, he confirmed the requisite quorum being present and thanked all the participants. He introduced the Directors who attended the Meeting via VC. The Meeting was attended by all the Directors except Ms. Kanika Tandon Bhal, Independent Director and Mr. Vivek Kumar Mathur, Mr. Navroz Darius Udwardia & Mr. Gaurav Malhotra, Non-Executive Non-Independent Directors of the Company due to their pre-occupation. It was also informed that Mr. Krishan Gopal, Chief Financial Officer of the Company and representatives from M/s S S Kothari Mehta & Co. LLP, Statutory Auditors & M/s Sanjay Grover & Associates, Secretarial Auditors of the Company also attended the Meeting. The Members were then briefed about the businesses as set out in the Notice of the EGM.

The Notice convening the EGM was taken as read. Thereafter, the following item of business as set out in the Notice were put for the Members' approval by way of voting:

Sr. No.	Description of Resolutions	Type of Resolution
1.	Adoption of Amended and Restated Articles of Association of the Company.	Special Resolution
2.	Adoption of Amended 'Aye Finance Employee Stock Option Plan 2024' of the Company.	
3.	Appointment of Mr. Aditya Misra (DIN: 09376632) as Non-Executive Non-Independent Director of the Company representing IMP2 Assets Pte. Ltd.	Ordinary Resolution

On being put to vote by show of hands, the above Resolutions were passed with requisite majority.

Thereafter, the meeting was concluded with a vote of thanks.

For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737

Date: September 28, 2024
Place: Gurugram