

April 26, 2024

To,  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

**Scrip Code: 957658**

**Subject: Submission of information in the requisite fields as provided in Annexure - XIV-B of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended**

Dear Sir/Madam,

Pursuant to Chapter XIV of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended read with SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022, please find enclosed herewith information required to be submitted to the Stock Exchange under para 2.2(b) of Chapter XIV of SEBI Operational Circular.

The same is for your information, record and appropriate dissemination.

**For Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary & Compliance Officer**

**Encl.: a/a**

**Disclosure as per Annexure XIV – B of SEBI Operational Circular**

**List of Data Fields**

<b>S. No.</b>	<b>Data fields</b>	<b>Particulars</b>
1.	Listing Details	Refer Annexure-I
2.	A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Refer Annexure-I
3.	Details of record date	The details of record dates fixed by the Company during FY 2023-24 towards payment of interest and/or redemption of Non-Convertible Debentures (NCDs) has already been intimated to the Stock Exchange under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR). Accordingly, the same is not mentioned here to avoid duplication.
4.	Details of credit rating a) Current rating details:  b) Earlier rating details:	a) Refer Annexure-II  b) Refer Annexure-II
5.	Payment Status	The details of status of payment of interest and/or redemption of NCDs due during FY 2023-24 has already been intimated to the Stock Exchange under Regulation 57(1) of SEBI LODR. Accordingly, the same is not mentioned here to avoid duplication.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof	There has been no defaults/delays in servicing of NCDs issued by the Company during the FY 2023-24.

Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink
1	INE501X07125	26-06-2019	04-07-2019	350	First Issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190704-24">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190704-24</a>
2	INE501X07299	29-07-2022	04-08-2022	310	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220804-50">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220804-50</a>
3	INE501X07315	20-09-2022	27-09-2022	260	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220927-34">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220927-34</a>
4	INE501X07349	15-11-2022	21-11-2022	310	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221121-33">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221121-33</a>
5	INE501X07356 (Market Linked Debentures)	05-12-2022	09-12-2022	1,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221209-32">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221209-32</a>
	18-04-2023		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230418-18">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230418-18</a>				
6	INE501X07372	24-01-2023	27-01-2023	5,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230127-19">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230127-19</a>
7	INE501X07398	15-02-2023	16-02-2023	2,700	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230216-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230216-36</a>
8	INE501X07422	11-04-2023	17-04-2023	3,000	First Issue	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230417-37">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230417-37</a>	



## AYE FINANCE (P) LTD.

CIN : U65921DL1993PTC283660

Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink
9	INE501X07448	26-07-2023	27-07-2023	2,500	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230727-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230727-23</a>
10	INE501X07455	02-08-2023	04-08-2023	2,500	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230804-30">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230804-30</a>
11	INE501X07463	08-08-2023	10-08-2023	3,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230810-26">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230810-26</a>
12	INE501X07471	25-08-2023	29-08-2023	3,500	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230829-33">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230829-33</a>
13	INE501X07489	04-09-2023	06-09-2023	4,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230906-34">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230906-34</a>
14	INE501X07497	14-09-2023	15-09-2023	4,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230915-45">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230915-45</a>
15	INE501X07505	25-09-2023	27-09-2023	5,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230927-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230927-23</a>
16	INE501X08081	24-01-2024	29-01-2024	2,500	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240129-30">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240129-30</a>
17	INE501X07547	23-02-2024	26-02-2024	5,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240226-39">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240226-39</a>

**Corp. Office:** Unit No. -701-711, 7<sup>th</sup> Floor, Unitech Commercial Tower-2, Sector-45, Arya Samaj Road, Block B, Greenwood City, Gurgaon Haryana, 122003

**Registered Office:** M-5, Magnum House-I, Community Centre, Karampura, West Delhi, New Delhi -110015

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SI. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange	Hyperlink
18	INE501X07554	06-03-2024	07-03-2024	9,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240307-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240307-36</a>
19	INE501X07562	22-03-2024	26-03-2024	5,000	First Issue		<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240326-47">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240326-47</a>

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a) Current rating details								
Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
1.	INE501X07125	India Ratings and Research Private Limited	IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
2.	INE501X07299		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
3.	INE501X07315		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
4.	INE501X07349		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
5.	INE501X07414		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
6.	INE501X07372		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
7.	INE501X07398		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
8.	INE501X07422		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
9.	INE501X07448		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
10.	INE501X07455		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
11.	INE501X07463		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
12.	INE501X07471		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
13.	INE501X07489		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
14.	INE501X07497		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
15.	INE501X07505		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
16.	INE501X08081		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
17.	INE501X07547		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
18.	INE501X07554		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024
19.	INE501X07562		IND A-	Positive	Reaffirm	12-04-2024	Verified	15-04-2024

b) Earlier rating details								
Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
1.	INE501X07125	India Ratings and Research Private Limited	IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
2.	INE501X07299		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
3.	INE501X07315		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
4.	INE501X07349		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
5.	INE501X07414		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
6.	INE501X07372		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
7.	INE501X07398		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024



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8.	INE501X07422		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
9.	INE501X07448		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
10.	INE501X07455		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
11.	INE501X07463		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
12.	INE501X07471		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
13.	INE501X07489		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
14.	INE501X07497		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
15.	INE501X07505		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
16.	INE501X08081		IND A-	Positive	Reaffirm	20-02-2024	Verified	21-02-2024
17.	INE501X07547		IND A-	Positive	New	20-02-2024	Verified	28-02-2024
18.	INE501X07554		IND A-	Positive	New	20-02-2024	Verified	13-03-2024
19.	INE501X07562		IND A-	Positive	New	20-02-2024	Verified	26-03-2024

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