

10th October, 2024

India International Exchange (IFSC) Limited

1st Floor, Unit No. 101, The Signature,
Building no. 13B, Road 1C, Zone 1, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat – 382355

Sub.: Intimation under the Circular on Listing of Debt Securities on Global Securities Market

In terms of the Circular on Listing of Debt Securities on Global Securities Market and further to our intimation(s) dated 3rd October, 2024 and 4th October, 2024, pursuant to the powers delegated by the Board of Directors of the Company, the Committee of Directors (Administration, Authorisation & Finance) (“**Committee**”) of the Company, at its meeting held on 10th October, 2024, approved the allotment of 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 (“**Notes**”), with gross proceeds amounting to USD 155,307,500, under tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme established by the Company on India International Exchange (IFSC) Limited (India INX).

You are requested to take the same on your record.

Thanking you.

Yours faithfully,
For **Piramal Capital & Housing Finance Limited**

Bipin Singh
Company Secretary

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amity Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
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