

October 17, 2024

To,

**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P. J. Towers, Dalal Street,  
Mumbai - 400001

**Subject: Proceedings of Extra-Ordinary General Meeting of Aye Finance Private Limited (“Company”)**  
**held on Thursday, October 17, 2024**

Dear Sir/Ma’am,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith proceedings of the Extra-Ordinary General Meeting of the Company held today i.e. Thursday, October 17, 2024.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours faithfully,  
**For Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No. – A27737**

**Encl.: as above**

**PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF AYE FINANCE PRIVATE LIMITED**

**The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Aye Finance Private Limited ("Company") was held on Thursday, October 17, 2024 through Video Conferencing ("VC"). The Meeting was commenced at 3:00 P.M. (IST) and concluded at 3:05 P.M. (IST).**

Mr. Vipul Sharma, Company Secretary, Compliance Officer & CCO of the Company welcomed the Members of the Company. He informed that Shorter Notice of the EGM was sent through electronic mode to all the Members on Wednesday, October 16, 2024 at their respective email ids as available with the Company. He mentioned that pursuant to the circulars issued by Ministry of Corporate Affairs ("MCA"), the facility to join the EGM through VC was provided to all the Members of the Company. As the Meeting was conducted through VC, hence, attendance through proxy was not allowed. With the permission of Mr. Sanjay Sharma who was appointed as Chairperson of the Meeting, he confirmed the requisite quorum being present and thanked all the participants. He introduced the Directors of the Company who attended the Meeting via VC. The Meeting was attended by all the Directors except Mr. Sanjaya Gupta & Ms. Kanika Tandon Bhal, Independent Directors and Mr. Aditya Misra, Mr. Navroz Darius Udawadia, Mr. Gaurav Malhotra, Mr. Kartik Srivatsa & Mr. Vivek Kumar Mathur, Non-Executive Non-Independent Directors of the Company due to their pre-occupation. It was also informed that representatives from M/s S S Kothari Mehta & Co. LLP, Statutory Auditors & M/s Sanjay Grover & Associates, Secretarial Auditors of the Company also attended the Meeting. The Members were then briefed about the businesses as set out in the Notice of the EGM.

The Notice convening the EGM was taken as read. Thereafter, the following item of businesses as set out in the Notice were put for the Members' approval by way of voting:

<b>Sr. No.</b>	<b>Description of Resolutions</b>	<b>Type of Resolution</b>
1.	Approval for the reclassification of Authorised Share Capital & consequent amendment to the Capital clause in the Memorandum of Association of the Company.	Special Resolution
2.	Approval for the Sub-Division of Equity Shares from face value of INR 10/- per share to INR 2/- per share and consequent amendment to the Memorandum of Association of the Company.	
3.	Approval for the conversion of Company from Private Limited to Public Limited and consequent alteration in Memorandum and Articles of Association of the Company.	
4.	Approval for the appointment of Ms. Padmaja Nair (DIN: 06841868), as Non-Executive & Independent Director of the Company.	

On being put to vote by show of hands, the above Resolutions were passed unanimously.

Thereafter, the meeting was concluded with a vote of thanks.

**For Aye Finance Private Limited**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**

**Date: October 17, 2024**  
**Place: Gurugram**