



Date: October 8, 2024

To,

SAMMAANCAP/EQ, SCLPP
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051

Scrip Code – 535789, 890192
BSE Limited
1st Floor, P.J. Towers
Dalal Street,
Mumbai-400001

Sub.: Receipt of first and final call money in relation to 74,30,279 outstanding partly paid-up rights equity shares (“Partly Paid-up Equity Shares”) of Sammaan Capital Limited (the “Company”) pursuant to Final Reminder-Cum-Forfeiture Notice dated August 29, 2024

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/Madam,

This has reference to our letters dated July 15, 2024, July 24, 2024, July 25, 2024 and August 29, 2024, in relation to the first and final call on the Partly Paid-up Equity Shares of the Company.

The Company had issued a final reminder-cum-forfeiture notice dated August 29, 2024 (“**Final Reminder-Cum-Forfeiture Notice**”) to the holders of 1,22,61,366 (One Crore Twenty Two Lacs Sixty One Thousand Three Hundred and Sixty Six) Partly Paid-up Equity Shares for payment of the final call money of Rs.100/- per share (comprising face value of Rs.1.33 per share and securities premium of Rs. 98.67 per share) (“**First and Final Call Money**”). In relation to the Final Reminder-Cum-Forfeiture Notice, the Company has received First and Final Call Money from the holders of Partly Paid-up Equity Shares holding 74,30,279 (Seventy Four Lacs Thirty Thousand Two Hundred and Seventy Nine) Partly paid-up Rights Equity Shares aggregating to Rs. 74,30,27,900 (Rupees Seventy Four Crore Thirty Lacs Twenty Seven Thousand and Nine Hundred only).

Accordingly, the Securities Issuance and Investment Committee (“**Committee**”) at its meeting held on October 8, 2024 (which commenced at 6:30 PM and concluded at 6:50 PM) approved the conversion of 74,30,279 (Seventy Four Lacs Thirty Thousand Two Hundred and Seventy Nine) Partly paid-up Rights Equity Shares having a face value of Rs. 2.00 each with Re. 0.67 paid-up and bearing ISIN [IN9148I01010] into equivalent number of fully paid-up equity shares having a face value of Rs. 2.00 each with Rs. 2.00 paid-up and bearing ISIN [INE148I01020] (“**Converted Rights Equity Shares**”).

Following the same, **the Company has in total received Rs. 3,645 Crs against the total issue size of Rs. 3,693 Crs – thus 98.7% of the monies from the rights issue has been received.**

The converted equity shares will rank *pari-passu* with the existing fully paid-up equity shares and shall be available to trade under the ISIN INE148I01020, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Post aforesaid conversion, the paid-up capital of the Company shall stand increased to Rs.148,30,07,608.29 divided into 73,98,85,390 fully paid-up equity shares having face value of Rs. 2 each bearing ISIN INE148I01020 and 48,31,087 partly paid-up equity shares having a face value of Rs. 2 each (Rs. 0.67 paid-up) bearing ISIN IN9148I01010.

This is for your information and records.

Thanking you,
Yours truly,
For **Sammaan Capital Limited**
(Formerly **Indiabulls Housing Finance Limited**)

Amit Jain
Company Secretary and Compliance Officer

CC:
Singapore Exchange Securities Trading Limited, Singapore (“SGX”)
India International Exchange IFSC Limited (“India INX”)