

**December 17, 2024**

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”) to be held on Friday, December 20, 2024**

**Ref.: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

Pursuant to Regulation 50(1) and any other applicable regulations/provisions of SEBI Listing Regulations, if any, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on Friday, December 20, 2024, *inter-alia* to consider and approve the offer and issuance of Listed, Rated, Senior, Secured Non-Convertible Debentures for an amount upto INR 75 Crore (including a green shoe option of an amount of upto IINR 25 Crore) on private placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For **Aye Finance Limited**  
*(formerly known as Aye Finance Private Limited)*

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**