

September 25, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation of Allotment of Equity Shares pursuant to conversion of Warrants under Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that the Board of Directors of Aye Finance Private Limited (the “**Company**”) has approved the allotment of 9,49,376 Equity Shares pursuant to conversion of Warrants through Resolution by Circulation on September 24, 2024.

Consequent to above conversion, the paid-up capital of the Company stands to INR 36,20,91,890 (Indian Rupees Thirty Six Crore Twenty Lakh Ninety One Thousand Eight Hundred and Ninety only) divided into 3,62,09,189 (Three Crore Sixty Two Lakh Nine Thousand One Hundred and Eighty Nine) Equity Shares of face value of INR 10 (Indian Rupees Ten only) each.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Private Limited

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737